



PSCClient 2020


Builder Incubator
PSClient 2020 What's New

May-2020

Release: PSClient 2020b

Version: 2020.01.2005.091

Deletion of PSClient-Clients – Update the Web Portal

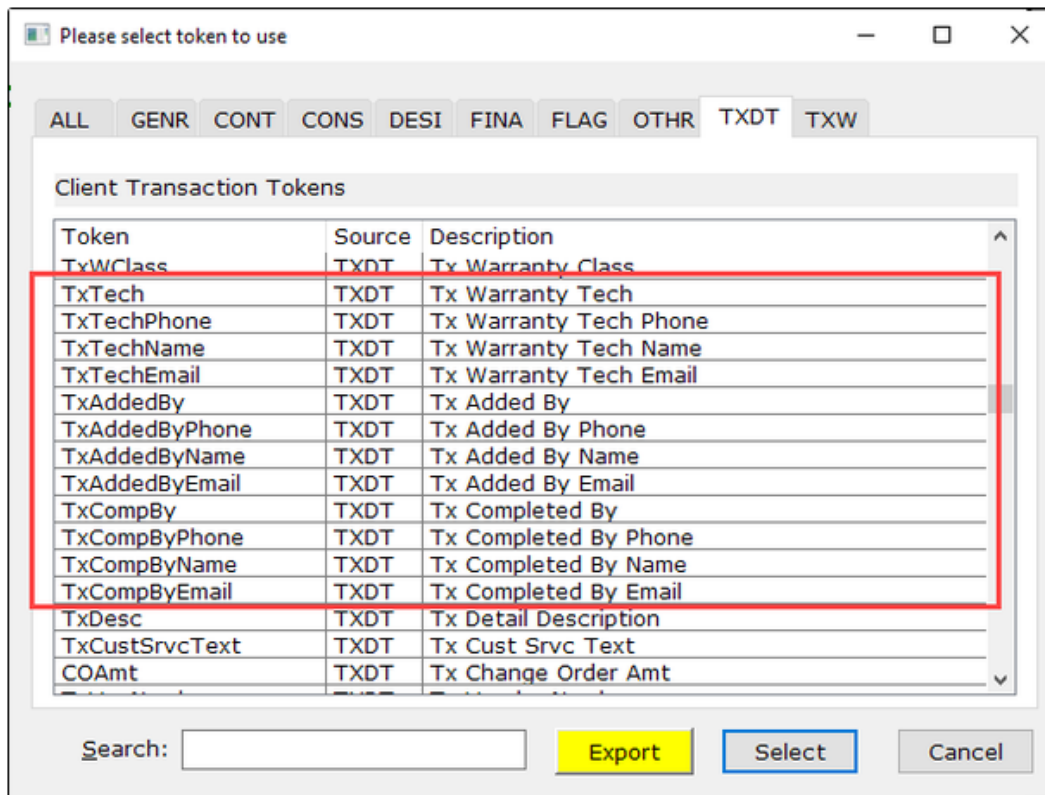
Software Report: PSC-68

Added logic to update the SQL tables in the Web Portal if a PSClient – client record is deleted.

TxDoc Tokens for Warranty and To-Do fields

Software Report: PSC-67

We added several TxDoc Tokens to enable a greater use of using the TxDoc letters / emails for Warranty and other uses that require To-Do fields.



Model Options – Show Include Only

Software Report: PSC-63

Added a check box to filter options to show only those options marked as included in the model.

Model will be Changed Deleted

Model: Eclare Link:

Subdivision:

Base Price: Base House Cost:

Base Date:

Long Desc:

Show Deleted
 Use Short Description
 Headers Only (F9)
 Show Included Only

Option	I	T	Def Description	Cost Price	Min Markup	Retail Unit Cost
110	Y	F	Lot Cost			
30100	Y	F	Elevation 1			
30200	Y	F	Elevation 2	654.00		1,090.00
30300	Y	F	Elevation 3	1,364.00		2,280.00
30400	Y	F	Elevation 4	1,364.00		2,280.00
40100	Y	F	Roof Shingle Color			
40500	Y	F	Exterior Paint Color			
60160	Y	F	Three Car Garage	8,766.50		14,640.00
61030	Y	F	Bay Window at Dining Room	1,150.48		1,920.00
200005	Y	F	Carpet - Level 1 - Standard Areas			
200010	Y	F	Carpet - Level 2 - Standard Areas	1,181.25		1,570.00
200015	Y	F	Carpet - Level 3 - Standard Areas	1,443.75		1,920.00
200020	Y	F	Carpet - Level 4 - Standard Areas	1,968.75		2,620.00
200025	Y	F	Carpet - Level 5 - Standard Areas	3,018.75		4,010.00
200030	Y	F	Carpet - Level 6 - Standard Areas	3,543.75		4,710.00
200035	Y	F	Carpet - Level 7 - Standard Areas	4,068.75		5,410.00
200040	Y	F	Carpet - Level 8 - Standard Areas	4,593.75		6,110.00
200045	Y	F	Carpet - Level 9 - Standard Areas	5,118.75		6,810.00
200105	Y	F	Carpet - Level 1 - Family Room			
200110	Y	F	Carpet - Level 1 - Dining Room			
200115	Y	F	Carpet - Level 1 - Game Room			
200120	Y	F	Carpet - Level 1 - Office/Study			
200150	Y	F	Carpet - Level 1 - Owners Suite			
200152	Y	F	Carpet - Level 1 - Bedroom 2			
200154	Y	F	Carpet - Level 1 - Bedroom 3			
200156	Y	F	Carpet - Level 1 - Bedroom 4			
200160	Y	F	Carpet - Level 1 - Hallways & Entries			
200205	Y	F	Carpet - Level 2 - Family Room	344.92		460.00
200210	Y	F	Carpet - Level 2 - Dining Room	70.87		90.00
200215	Y	F	Carpet - Level 2 - Game Room	122.85		160.00
200220	Y	F	Carpet - Level 2 - Office/Study	87.42		120.00
200250	Y	F	Carpet - Level 2 - Owners Suite	179.55		240.00
200252	Y	F	Carpet - Level 2 - Bedroom 2	85.05		110.00

Option Number:


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Mar-2020

Release: PSClient 2020a

Version: 2020.01.2002.141

Updating User Table – now a Gemini integration

Software Report: PSC-65

The PSClient User table relationship to the Web Portal has been updated to enable a direct integration with Gemini and the Web Portal. All Builder Employees that work with To-Dos will be added to the Gemini User Maintenance.

Portal URL validated

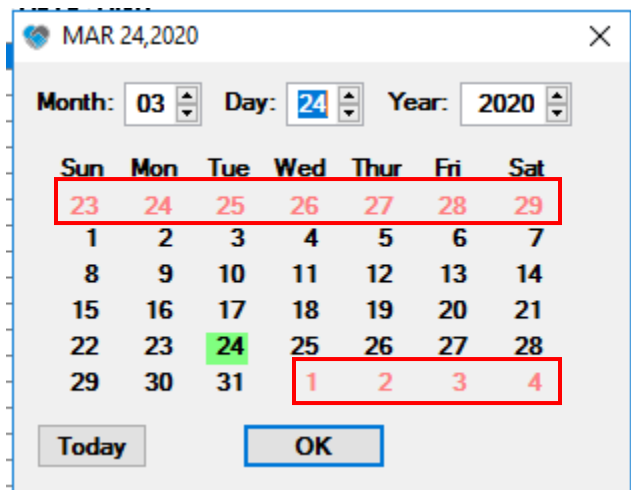
Software Report: PSC-61

Added a validation test for the configuration setting of the Web Portal URL, including removal of ending slashes.

Quick Schedule Update – Calendar PICK DATE

Software Report: PSC-55

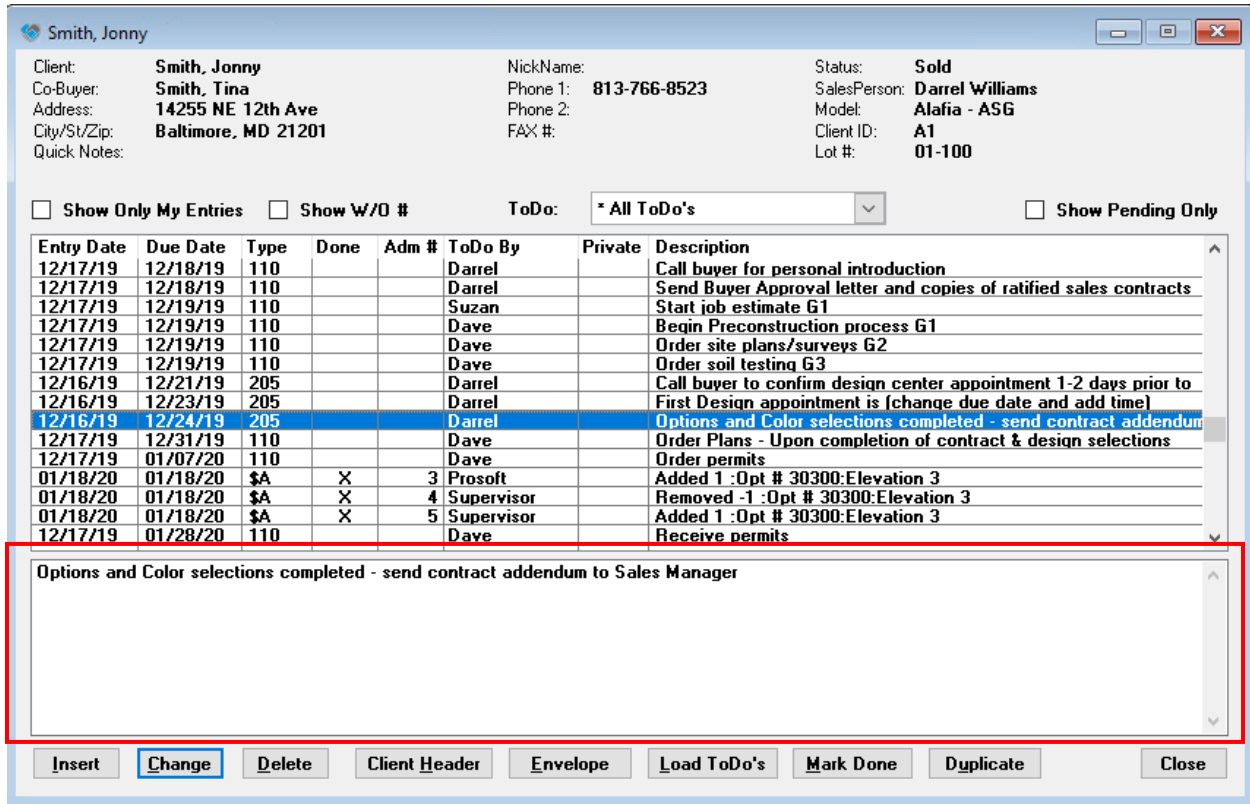
Updated the Calendar tool to include the days PRIOR and the days AFTER each current month. This makes it easier to advance to prior or after months.



Added a Text Box to display the To-Do Descriptions

Software Report: PSC-57

Added a full window text box to display the complete text description for the highlighted To-Do.



Bug Fix – ToDo's marked as DONE in the portal

Software Report: PSC-56

The My To-Do window in the portal should display only OPEN To-Dos for each user. The correction was to remove To-Dos once they have been marked as done. This report relates to PSClient, BIWS and the WebPortal.

Bug Fix – User INI file overriding cloudserver ini

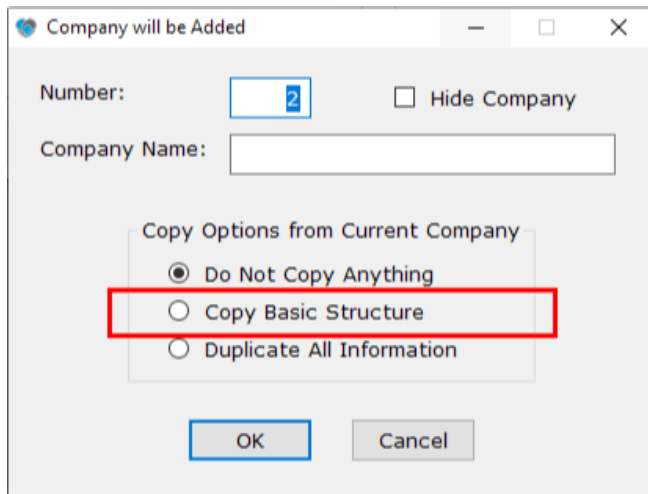
Software Report: PSC-52

The individual User ini file was incorrectly overriding the cloudserver ini for the MAILPS Path. This was corrected.

Copy Company – Elevation Names added to copy routine

Software Report: PSC-40

Model Elevations Names can be created as a table structure. When a PSClnt company is copied the Elevation Table is now copied when the COPY BASIC STRUCTURE method is selected.



File Server ini

Software Report: PSC-35

This feature controls a user's navigation access to predefined locations to prevent users from navigating to areas that are locked down and causing the user to get stuck in a Windows File Dialog box. This is activated automatically when a user;

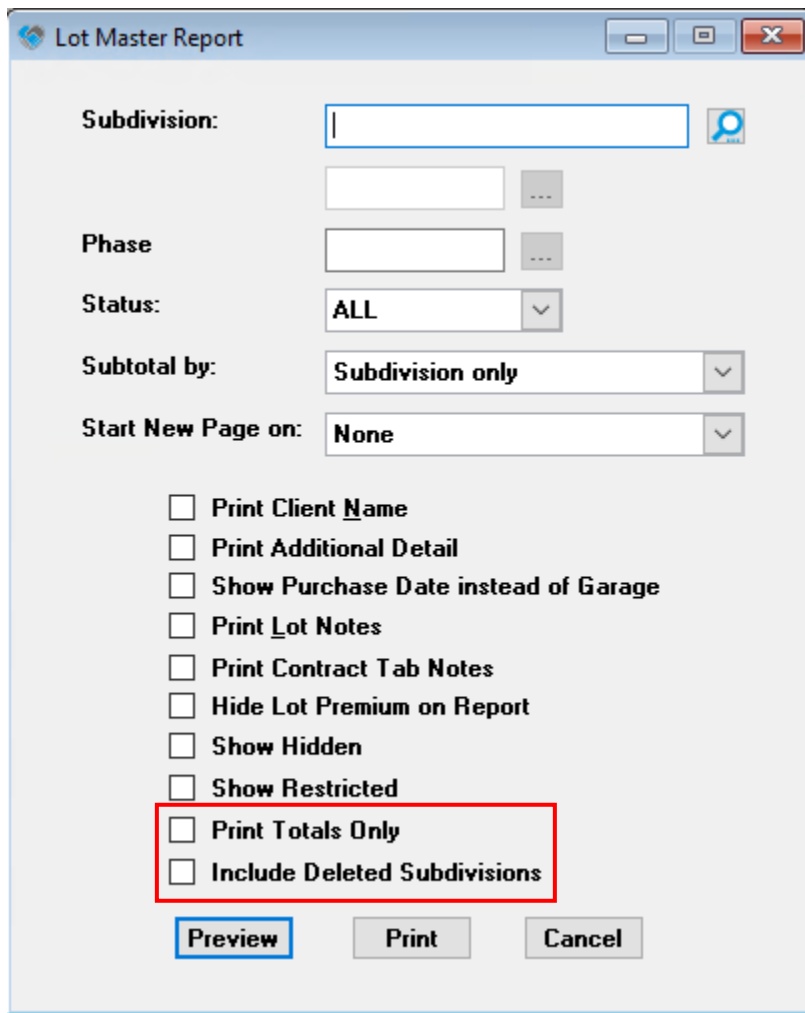
- Creates a Sales Contract and sees the selection of TxDocs
- Edits a TxDoc
- At a Transaction creates a Letter or Change Order
- Disables the Terminal settings for the MAILPS location and sets the standard location
- Disables the Terminal settings for the EXCHANGE location and sets the standard location
- When importing – begins in the Standard Shared Folder and restricts up stream navigation based on user group
- When exporting – begins in the Standard Shared Folder and restricts up stream navigation based on user group


The Software Reports listed below were also part of an early release of version 2020. Some builder businesses may already have these features installed prior to this release.

Change to the Lot Master Report – show Summary only

Software Report: PSC-43

New check boxes on report allow to print only the summary totals for each subdivision.



Subdivision: 

Phase: ...

Status: ALL ▾

Subtotal by: Subdivision only ▾

Start New Page on: None ▾

- Print Client Name
- Print Additional Detail
- Show Purchase Date instead of Garage
- Print Lot Notes
- Print Contract Tab Notes
- Hide Lot Premium on Report
- Show Hidden
- Show Restricted
- Print Totals Only
- Include Deleted Subdivisions

Bug Fix Multi-Unit Scheduling

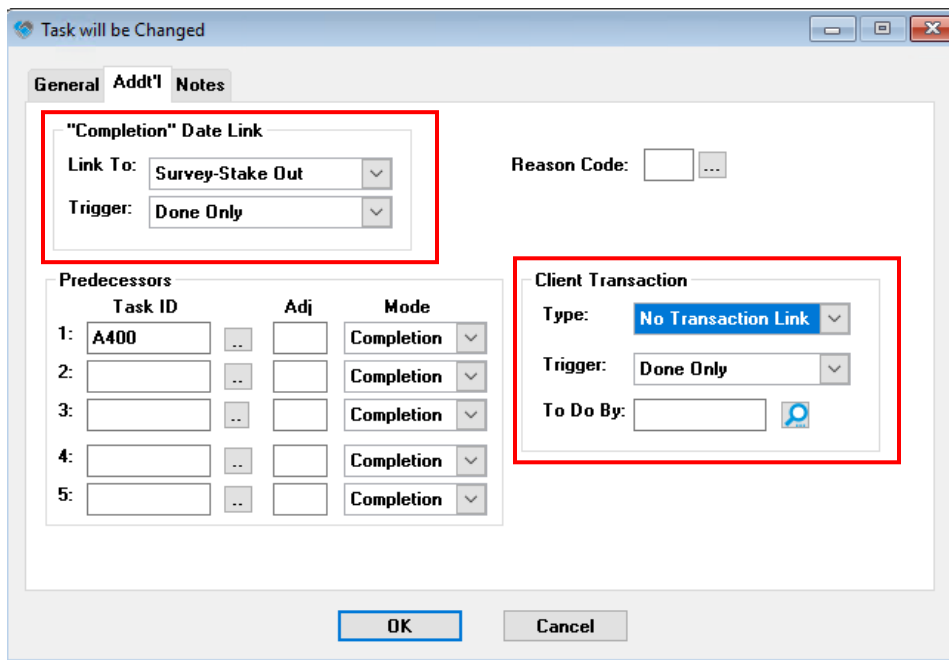
Software Report: PSC-47

Changes made to Web Portal executions to insure that all changes made to a BUILDING schedule via the portal are updating each individual unit schedule. This includes all related downstream changes for Task Status and Date changes.

Multi-Unit date links and transaction links

Software Report: PSC-42

Made changes to how Multi-Unit schedules are updating to insure all linked DATES and linked TRANSACTIONS are activated when tasks are updated via the webportal.



Contract Addendum incorrect when lot premium change

Software Report: PSC-41

When a lot premium was changed (if changed from ZERO to an amount) the subsequent addendum was not presenting the correct Contract Prior to Addendum amount. This has been corrected.

Bug Fix Lot Renumber utility

Software Report: PSC-46

A correction to the buffer to allow users to re format the Lot Number sequence (for example Lot-Blk to Lot-Blk-Unit) and renumber the existing lots to fit into the newly change lot number sequence.

Master Schedule-Add Option to include vendors

Software Report: PSC-34

Added a checkbox to INCLUDE VENDORS when copying a master schedule from a Job

Lot Master Report Window

Software Report: PSC-32

Corrected alignment of Subdivision field at report selection window

Bug Fix – ToDo's List Header has % sign

Software Report: PSC-31

Removed the % sign from the ToDo list header – corrected the update logic.