



Apr-2019

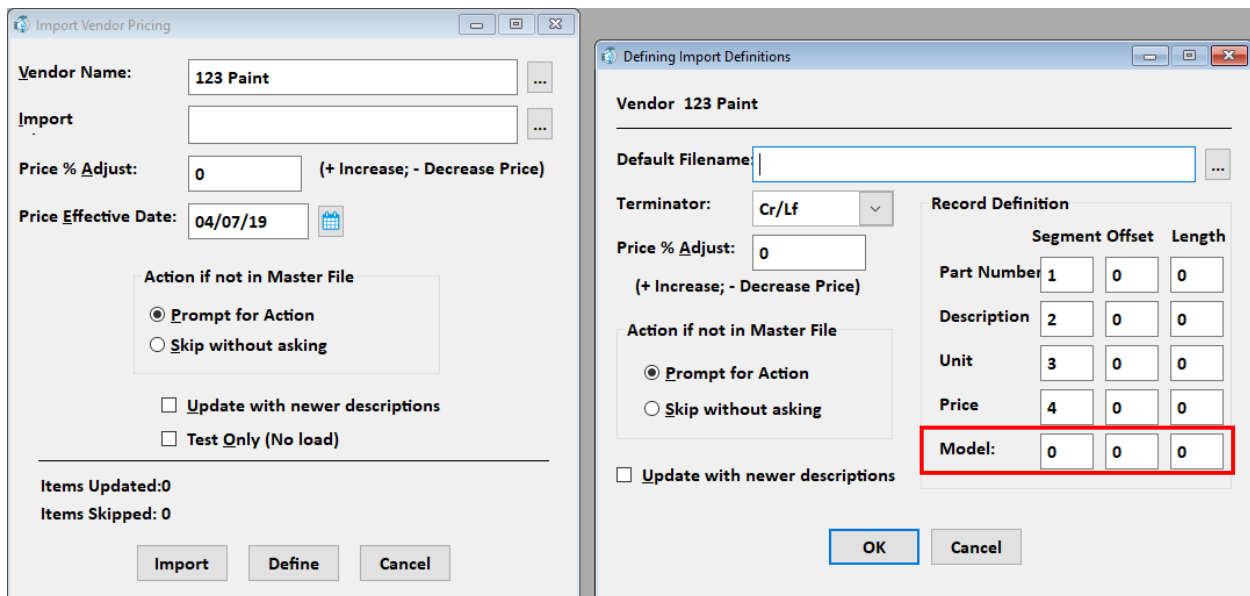
Release: Eclare 2019b

Version: 2019.02.1904.061

**Vendor Price Import – Model Bid (M-Type) Items**

Software Report: ECL-27

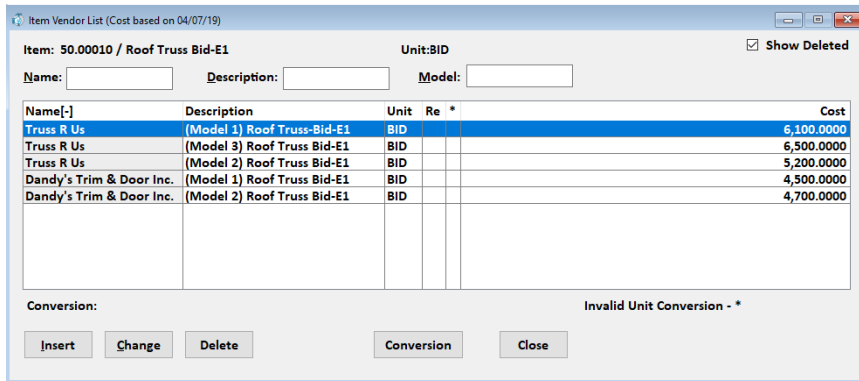
With the addition of the M-Type ITEMS in Eclare (used for Model Bids), we needed a way to update vendor bid prices via an import process. This enhancement added the functionality to the Vendor Price Import – notice the new column definition for the Eclare Model number.



**Add Filter to the Vendor Price window**

Software Report: ECL-51a

Added “In-String” filters to all Vendor Pricing screens. This will be extremely useful on the M-Type pricing screens where multiple vendors will be priced across multiple models. The user can filter based on vendor, vendor description and model.



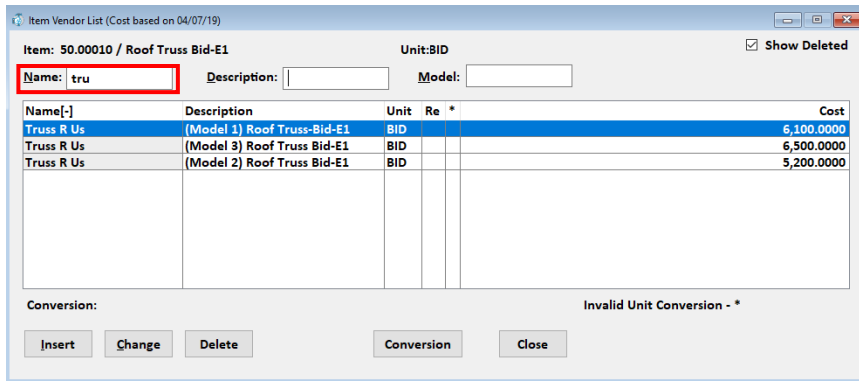
Item: 50.00010 / Roof Truss Bid-E1      Unit: BID       Show Deleted

Name:       Description:       Model:

Name[-]	Description	Unit	Re	*	Cost
Truss R Us	(Model 1) Roof Truss-Bid-E1	BID			6,100.0000
Truss R Us	(Model 3) Roof Truss Bid-E1	BID			6,500.0000
Truss R Us	(Model 2) Roof Truss Bid-E1	BID			5,200.0000
Dandy's Trim & Door Inc.	(Model 1) Roof Truss Bid-E1	BID			4,500.0000
Dandy's Trim & Door Inc.	(Model 2) Roof Truss Bid-E1	BID			4,700.0000

Conversion:      Invalid Unit Conversion - \*



Item: 50.00010 / Roof Truss Bid-E1      Unit: BID       Show Deleted

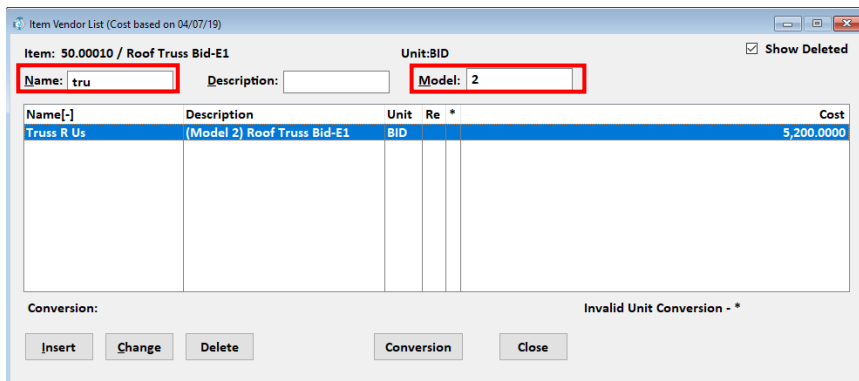
Name:       Description:       Model:

Name[-]	Description	Unit	Re	*	Cost
Truss R Us	(Model 1) Roof Truss-Bid-E1	BID			6,100.0000
Truss R Us	(Model 3) Roof Truss Bid-E1	BID			6,500.0000
Truss R Us	(Model 2) Roof Truss Bid-E1	BID			5,200.0000

Conversion:      Invalid Unit Conversion - \*

Multiple filters also work



Item: 50.00010 / Roof Truss Bid-E1      Unit: BID       Show Deleted

Name:       Description:       Model:

Name[-]	Description	Unit	Re	*	Cost
Truss R Us	(Model 2) Roof Truss Bid-E1	BID			5,200.0000

Conversion:      Invalid Unit Conversion - \*

**Add Column Sort to the Vendor Price window**

Software Report: ECL-51a

Added a column sort to the vendor name and vendor part description.

Item Vendor List (Cost based on 04/07/19)

Item: 50.00010 / Roof Truss Bid-E1      Unit: BID       Show Deleted

Name:       Description:       Model:

Name[-]	Description	Unit	Re	*	Cost
Truss R Us	(Model 1) Roof Truss-Bid-E1	BID			6,100.0000
Truss R Us	(Model 3) Roof Truss Bid-E1	BID			6,500.0000
Truss R Us	(Model 2) Roof Truss Bid-E1	BID			5,200.0000
Dandy's Trim & Door Inc.	(Model 1) Roof Truss Bid-E1	BID			4,500.0000
Dandy's Trim & Door Inc.	(Model 2) Roof Truss Bid-E1	BID			4,700.0000

Conversion:      Invalid Unit Conversion - \*

Item Vendor List (Cost based on 04/07/19)

Item: 50.00010 / Roof Truss Bid-E1      Unit: BID       Show Deleted

Name:       Description:       Model:

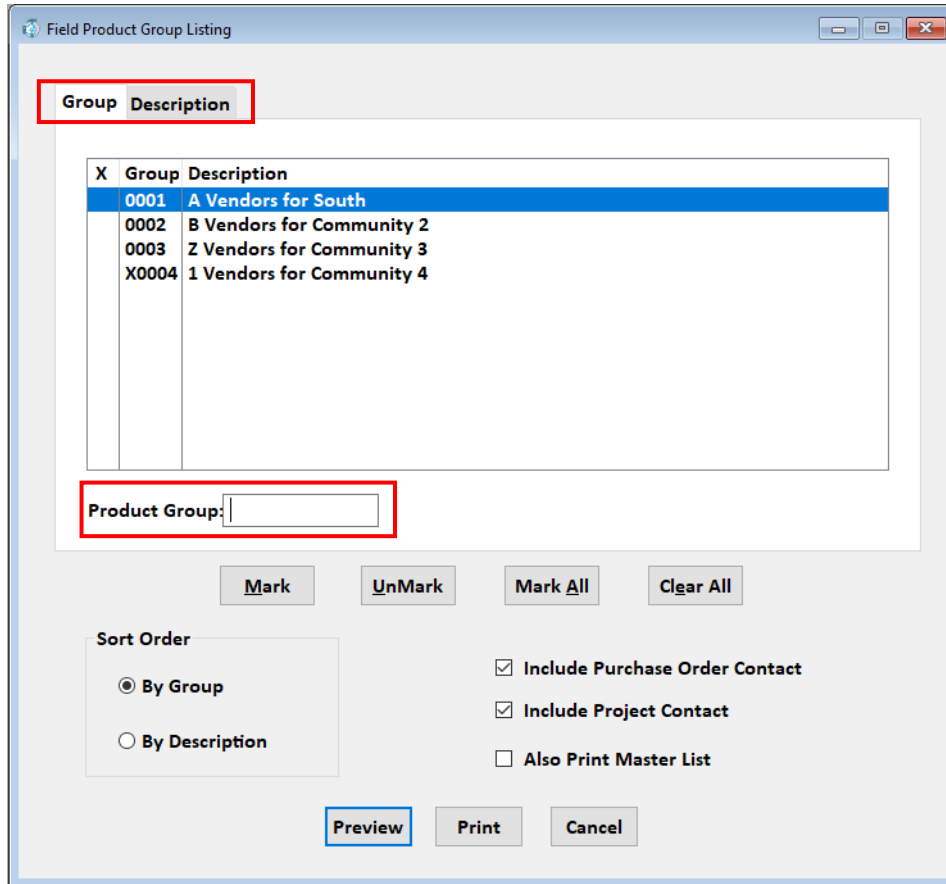
Name[+]	Description	Unit	Re	*	Cost
Dandy's Trim & Door Inc.	(Model 1) Roof Truss Bid-E1	BID			4,500.0000
Dandy's Trim & Door Inc.	(Model 2) Roof Truss Bid-E1	BID			4,700.0000
Truss R Us	(Model 2) Roof Truss Bid-E1	BID			5,200.0000
Truss R Us	(Model 1) Roof Truss-Bid-E1	BID			6,100.0000
Truss R Us	(Model 3) Roof Truss Bid-E1	BID			6,500.0000

Conversion:      Invalid Unit Conversion - \*

**Tabs added to the Field Product Group Listing window**

Software Report: ECL-51a

Added the GROUP tab and DESCRIPTION tab to the Field Product Group Listing window to ease in the selection when many product groups exist in the builder's database.



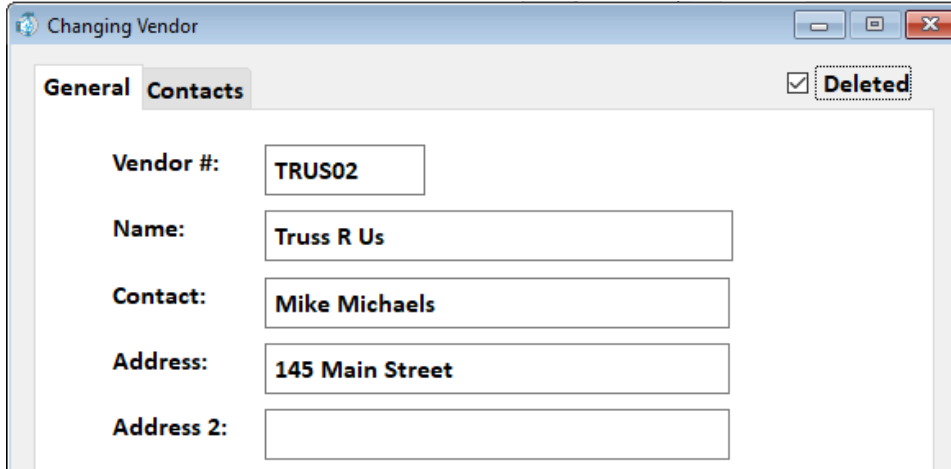

  
**Builder Incubator**
  
 Eclare 2019 What's New

Mar-2019  
 Version: 2019.01.1903.161

**If vendor is marked as deleted – show vendor prices in red**

Software Report: ECL-36

When a vendor is deleted (marked as deleted) in the Eclare system, all vendor prices should show up in RED at the Item Vendor pricing window.



**Changing Vendor**

**General** **Contacts**  Deleted

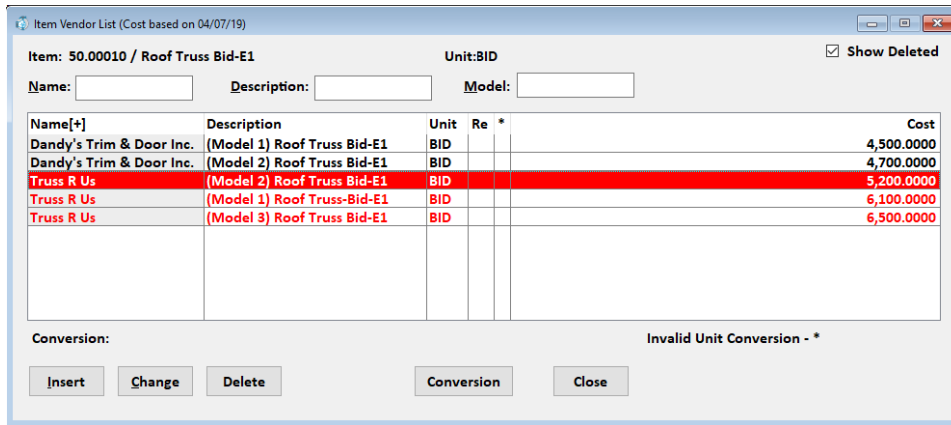
Vendor #: TRUS02

Name: Truss R Us

Contact: Mike Michaels

Address: 145 Main Street

Address 2:



**Item Vendor List (Cost based on 04/07/19)**

Item: 50.00010 / Roof Truss Bid-E1 Unit: BID  Show Deleted

Name: Description: Model:

Name[+]	Description	Unit	Re	*	Cost
Dandy's Trim & Door Inc.	(Model 1) Roof Truss Bid-E1	BID			4,500.0000
Dandy's Trim & Door Inc.	(Model 2) Roof Truss Bid-E1	BID			4,700.0000
Truss R Us	(Model 2) Roof Truss Bid-E1	BID			5,200.0000
Truss R Us	(Model 1) Roof Truss Bid-E1	BID			6,100.0000
Truss R Us	(Model 3) Roof Truss Bid-E1	BID			6,500.0000

Conversion: Invalid Unit Conversion - \*

Buttons: Insert Change Delete Conversion Close

**Builder Incubator**  
Eclare 2019 What's New

Jan-2019  
Release: Eclare 2019a  
Version: 2019.01.1812.311

This initial release of version 2019 primarily addressed software changes required to stay current with Microsoft server OS and workstation OS changes.

Stay tuned for our 2019 development road map. We have many exciting new software features nearing completion. This will be a busy year for software updates, expect at least four significant updates.

### **Scroll Settings**

Software Report: ECL-43

Recent updates in Windows Server 2012 and 2016 and Windows 8 and 10 have patched a bug related to page-to-page scrolling in certain programs. Many years back we created a workaround for this issue. Now as certain users update their OS that workaround may need to be turned off. Because this can impact user #1 and not user #2 in a specific office, we elected to provide a configuration setting at the company level as well as at the user level.

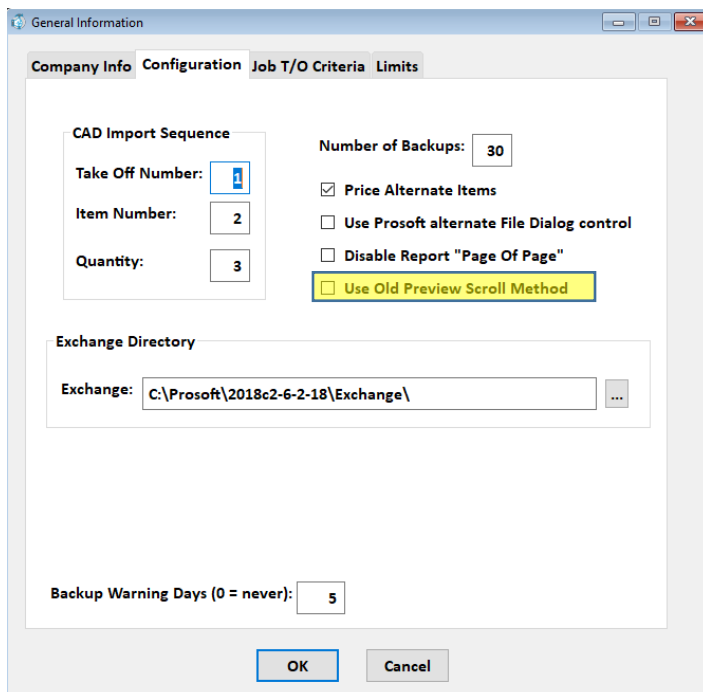
Version 2019 provides configuration settings in two menu locations;

### **Company Level Configuration**

Log in as supervisor

go to FILE | SUPERVISOR | PROGRAM SETUP

On the CONFIGURATION tab notice the check box to "Use Old Preview Scroll Method"

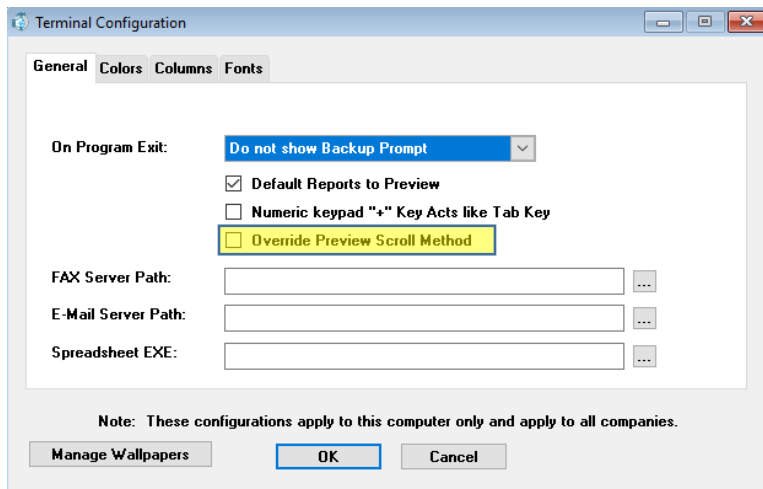


### User Level Configuration

Log in as your user

go to FILE | TERMINAL SETUP

On the GENERAL tab notice the check box to “Override Preview Scroll Method”



### Testing – does scrolling still work

After updating to version 2019 determine if any users have a scrolling problem by previewing any 2+ page report. If the user can scroll (using the mouse scroll wheel) from page 1 to 2, there is no issue. If, however the user scrolls to the bottom of page 1 and stops, scroll settings need to be adjusted.

### Recommended Approach

If the scroll settings need to be changed – we recommend starting at the COMPANY level first.

#### Set Company Level

1. Log in as SUPERVISOR
2. go to FILE | SUPERVISOR | CONFIGURATION
3. Check ON the box to “Use Old Preview Scroll Method”
4. Log out
5. Have each user log in and test again
6. If ALL of your users are now scrolling properly – you are done.
7. If certain users can still not scroll – configure scroll settings at the User Level



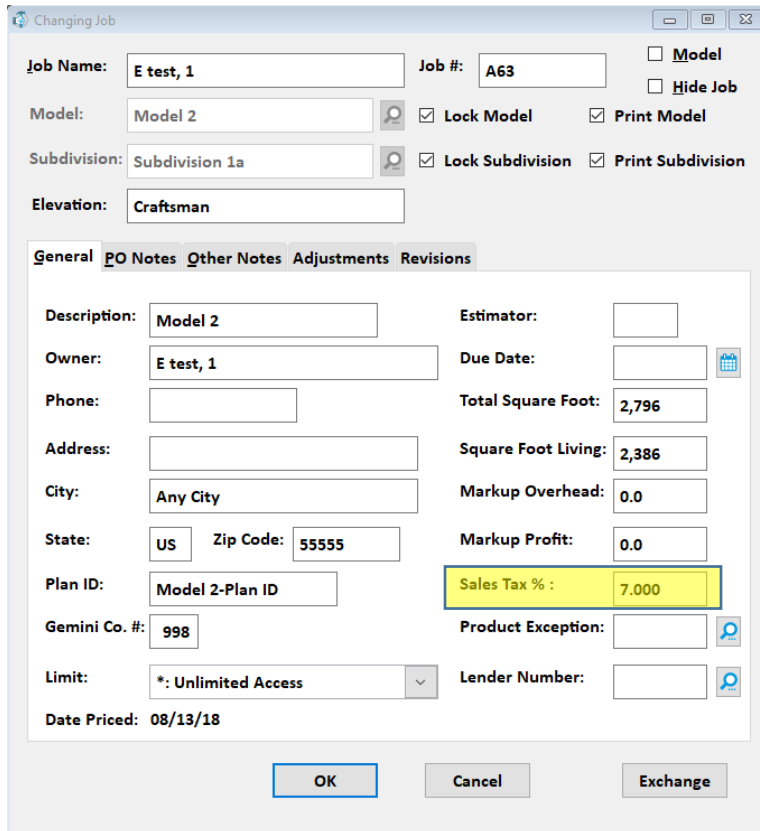
Set User Level

1. Log in as the user
  - a. If your office is running via RDP or Remote Apps – this user log in must be BOTH the session log in as well as the Eclare log in
2. go to FILE | TERMINAL SETUP
3. Check ON the box to “Override Preview Scroll Method”
4. IMPORTANT - Log out completely
5. Log back in and test

Tax Rate 3 digits

Software Report: ECL-46

Increased the Sales Tax rate to accommodate 3 digits. All calculations now reflect the 3-digit logic.



Changing Job

Job Name: E test, 1 Job #: A63  Model  
 Hide Job

Model: Model 2  Lock Model  Print Model

Subdivision: Subdivision 1a  Lock Subdivision  Print Subdivision

Elevation: Craftsman

General PO Notes Other Notes Adjustments Revisions

Description: Model 2 Estimator:

Owner: E test, 1 Due Date:

Phone:  Total Square Foot: 2,796

Address:  Square Foot Living: 2,386

City: Any City Markup Overhead: 0.0

State: US Zip Code: 55555 Markup Profit: 0.0

Plan ID: Model 2-Plan ID Sales Tax % : 7.000

Gemini Co. #: 998 Product Exception:

Limit: \*: Unlimited Access Lender Number:

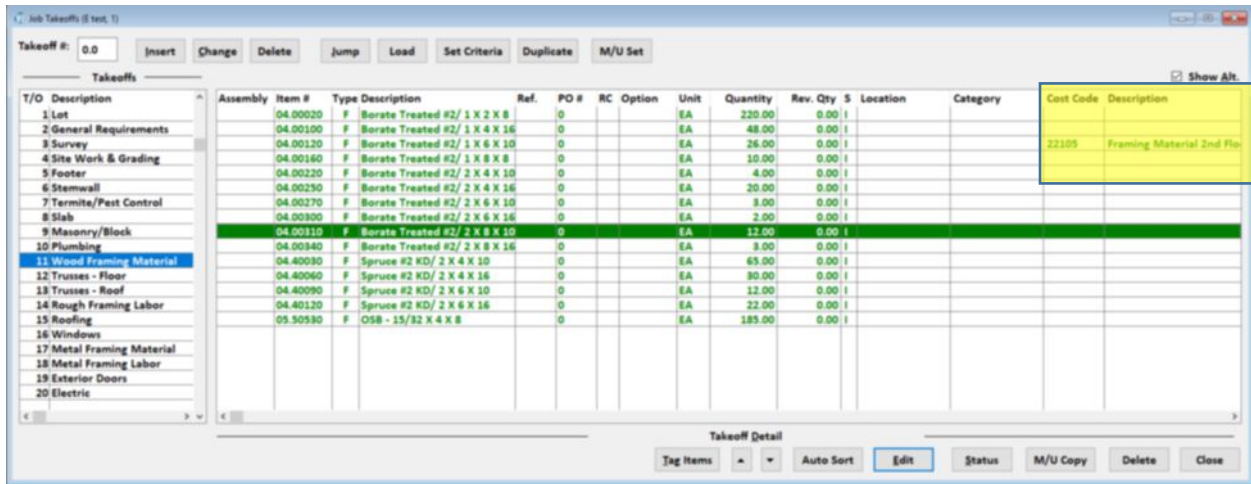
Date Priced: 08/13/18

OK Cancel Exchange

**Add the cost code to the Takeoff Window**

Software Report: ECL-38

The Job Takeoff has the ability to override the Item Cost Code assignment, by filling in a different cost code at the job takeoff level. This enhancement added the Cost Code Number and Description to the columns, to make it easier for the estimator to see where the cost code has been reassigned.



As with all column headings – each individual user can determine WHICH columns they prefer to display or hide by RIGHT-CLICK on the header row

